

1

Accounts

\$ 1 Loan Applications ▾

FUNERAL BENEFITS 979018S1	Available Current	\$15,150.00 \$15,150.00	▾
12 MONTH INVESTMENT 979018I12	Available Current	\$0.00 \$6,000.00	▾
12 MONTH INVESTMENT 979018I12.1	Available Current	\$0.00 \$1,000.00	▾

Click the Down Arrow

Click the down arrow next to your investment account.

2

12 MONTH INVESTMENT 979018I12 Available Current **\$0.00** \$6,000.00 ^

DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
26 NOV 21	Client 979018 altered Dep# 2063 interest details			Deposit Altered
26 NOV 21	#2063 \$6000 Due 26NOV22 5%			Initial Deposit

[View All Transaction and Account Details](#)

Click View All Transactions and Account Details

View all transactions and account details below your term investment account transactions.

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12 MONTH INVESTMENT 979018I12 Available Current **\$0.00** \$6,000.00 ▾

Transactions	Account Details
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Click Account Details

Account details is located next to the transactions tab.

4

Payment Instructions

Maturity Re-invest for 12 Months @ Standard Rate

Interest Credit External Account (123456 123456, J BLOGGS, APS Benefits)

Manage Maturity

Manage Interest

Click 'Manage Interest'

Your existing interest instructions will be seen above the 'manage maturity' button.

5

Term Deposit Interest Maintenance

Account Number	979018112
Deposit Number	2063
Principal Amount	\$6,000.00
Maturity Date of Term Investment	26 NOV 2022
Current Interest Payment Details	Credit External Account (123456 123456, J BLOGGS, APS Benefits)
Date of Next Interest Payment	26 DEC 2021

Choose what is to happen to the interest payments

Please Select... ^ 1

External Transfer 2

Re-invest

Click the Down Arrow

Click the down arrow to choose what will happen.

Click your option:

1. External Transfer OR
2. Re-Invest

If you select external transfer, go to step 6 or to re-invest see step 8.

6

Term Deposit Interest Transfer Option

To

Please Select...

Find a Payee Add New Payee

Other Accounts

Click Add new Payee

If you have selected External Transfer, you need to add your bank details.

If you have no account saved at APS Benefits Group click 'Add new Payee'.

7

Add New Payee

BSB Number

Account Number

Account Name

Nickname for future use (optional)

Reference

Enter your Account Details

Enter the bank account details where you want your interest transferred each month.

8

Cancel OK

Click OK

9

Deposit Interest Maintenance - Review and Submit

You have requested the following on maturity.

12 MONTH INVESTMENT
979018112
Deposit Number 2063

Details All interest will be re-invested (compounded).

Cancel Back **Submit**

Review your entry & Submit

Review your entry and ensure all details are correct.

Submit after review.

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Term Deposit Interest Maintenance - Receipt

Account 979018112 - 12 MONTH INVESTMENT
Deposit Number 2063

Term Deposit Interest Re-investment All interest will be re-invested (compounded).
Details

Your change of instruction details was successful

Finish

Print Receipt

Complete

You have changed your interest instructions.